

		DONNA K. ISAAK is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states on 3/30/2005, JOHNNY H. ISAAK , ("settlor") created the JOHNNY H. ISAAK FAMILY TRUST .	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
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	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		The trust designated Settlor as the original trustee of the Trust.	
		Settlor is the only person currently entitled to distributions of principal and income from the Trust estate. Upon the death of the Settlor, the Trust estate will be divided among four persons: Settlor's spouse, Tamara Garibiants, Settlor's daughters, Lynn D. Medina and Petitioner and Settlor's son, Robert J. Isaak.	
		Section XI of the Trust instrument provides, in pertinent part, "If the original Trustee shall for any reason cease to act as Trustee, Robert J. Isaak, shall act as Trustee. If said Trustee shall for any reason cease to act as trustee, Donna K. Isaak, shall act as Trustee."	
		On 5/30/12, Settlor executed the First Amendment to the Trust. Section XI was amended to state, if the original Trustee shall for any reason cease to act as Trustee, Donna K. Isaak, shall act as Trustee. If said Trustee shall for any reason cease to act as trustee, Robert J. Isaak, shall act as Trustee.	
		Petitioner states Settlor who has been acting as Trustee pursuant to the terms of the Trust and the First Amendment to the Trust, has been diagnosed with dementia and now resides in a care facility. According to Settlor's physicians, he is no longer competent to make financial decisions (See exhibit C and Exhibit D).	
		Petitioner requests the Court remove Settlor as Trustee on the grounds of his incapacity and appoint Petitioner as Successor Trustee.	
			Reviewed by: KT
			Reviewed on: 1/23/13
			Updates: 1/24/13
			Recommendation:
			File 1 - Isaak

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 07/27/11		TOMI ROMAN , niece/named Executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Affidavit of Publication. 2. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the <i>Notice of Petition to Administer Estate</i> on: -Jacquelyn Brase -Gary Brase -Michael Roman -Any other interested party 3. Need Order/Letters. 4. Either Item 5(a)(7) or (8) should be checked regarding issue of a predeceased child. 5. Item 8 of the Petition is to include the names, relationships to decedent, ages and addresses of all persons mentioned in decedent's will and all persons named or checked in items 2, 5, 6, and 7. 6. It does not appear that the original will has been deposited with the Court. Need original will pursuant to Probate code § 8200. Note: If the petition is granted status hearings will be set as follows: • Friday, 06/28/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 03/28/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: JF Reviewed on: 01/22/13 Updates: Recommendation: File 2 - Brase
		Full IAEA – NEED	
		Will dated 03/10/03	
Cont. from		Residence: Fresno	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Publication: NEED	
<input type="checkbox"/>	PTC		
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<input type="checkbox"/>	Notice of Hrg	x	
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Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 03/12/12		SUSAN J. TEMPLETON , named alternate Executor without bond, is Petitioner. Full IAEA – OK Will dated 09/15/2000 Residence: Clovis Publication: The Business Journal Estimated Value of the Estate: Real property - \$65,000.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted status hearings will be set as follows: • Friday, 06/28/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 03/28/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
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<input type="checkbox"/>	Citation		
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Reviewed by: JF
Reviewed on: 01/22/13
Updates:
Recommendation: SUBMITTED
File 3 - Woore

**Petition to Compel Trustee to Account to the Beneficiaries and Directing
Distribution and Termination of the Trust [Prob. C. 17200(b)(6)(7)(13)]**

		<p>JENNIE MILLER REDFERN and JOHN A. CLACK, children of the settlor, are Petitioners.</p> <p>Petitioners state this matter concerns the accounting and termination of the CLACK FAMILY GRANTOR TRUST.</p> <p>Petitioners allege: GENEVA CLACK, as Settlor, executed the CLACK FAMILY GRANTOR TRUST on 7/27/2010.</p> <p>Petitioners allege based on their firsthand knowledge and having read the Trust after their mother's death that the Trust property was to be distributed to the Trustor's named beneficiaries within the Trust.</p> <p>Trustor, GENEVA CLACK died on 12/24/2010. Petitioners believe that upon the Trustor's death the Trust became irrevocable.</p> <p>Petitioners contend that real property located at 2879 Fine Avenue, Fresno is an asset of the Trust.</p> <p>In addition to the property at Fine Avenue, a vehicle, life insurance policies, mutual funds and annuities were assets of the Trust. None of these items were listed in the Schedule A; however, the items have not been subject to any probate proceedings and therefore may be subject to the Trust.</p> <p>Pursuant to the terms of the Trust on page 26 under the heading "Accounting Reports" the Trustee is responsible for the maintenance of adequate records and is responsible for the preparation of an annual accounting report to be provided to the beneficiaries of the Trust. This has not been occurring. When requested by beneficiaries, Trustee refuses to provide adequate documentation. According to the Trustee he has been renting the property, but Petitioners have not been provided any financial explanation of the events surrounding it.</p> <p align="center">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition does not include a copy of the Clack Family Grantor Trust. The Court cannot make any of the findings requested without a copy of the trust instrument. Petition does not identify the current Trustee of the Trust. Notice of Hearing was mailed on 1/2/13, 28 days-notice and not the required 30 days. Probate Code §17203 <p align="center">Please see additional page</p>	
Cont. from				
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Petitioners allege that pursuant to the terms of the Trust, upon the death of the Settlor, the Trust is to be distributed 50% to **PHILIP WILLIAMS**, and 25% each to **JENNIE MILLER** and **JOHN CLACK**. Decedent's death was almost two years ago. There has been no distribution of the remaining assets. When Petitioners request the final distribution, Trustee indicates he wishes to exhaust the entire trust in costs and fees before he will do that.

Petitioners pray for an Order:

1. **GENEVA CLACK** established the **CLACK FAMILY GRANTOR TRUST**, an irrevocable trust on or about July 27, 2010;
2. The Trust was established for lawful purposes;
3. The Trustees named by the Trustor: **PHILIP WILLIAMS**, first; then **JENNIE MILLER** and then **JOHN A. CLACK**, and they were to serve in succession in the event that the prior named party was unable or unwilling to serve;
4. The beneficiaries of the Trust are and were ascertainable according to adequate and competent evidence as **PHILIP WILLIAMS**, **JENNIE MILLER** and **JOHN A. CLACK**;
5. It was the intent of the Settlor that her residence be distributed 50% to **PHILIP WILLIAMS**, and 25% each to **JENNIE MILLER** and **JOHN A. CLACK**;
6. An accounting is to be provided to the beneficiaries for period of 12/24/2010 to the current date;
7. Distribution of the remaining Trust estate is to occur and the Trust is terminated.

NEEDS/PROBLEMS/COMMENTS (cont):

4. Probate Code §17200(b)(7)(B) and (C) states a beneficiary may compel the Trustee to provide information about the trust and/or an accounting, if the trustee has failed to provide the necessary information within 60 days after the beneficiary's reasonable written request, and the beneficiary has not received the requested information and/or account from the trustee within the six months preceding the request. Petition does not state when the Petitioners sent a written request to the Trustee to provide them with information regarding the trust.
5. Need order.

Age: 19		THERE IS NO TEMPORARY		NEEDS/PROBLEMS/COMMENTS:	
		No temporary was requested			
		IAN KINSEY , brother, is petitioner and requests appointment as conservator of the estate with bond set at \$15,000.00.		Court Investigator Advised Rights on 1/15/13	
Cont. from		Estimated value of the estate:		1. Need proof of service 30 days prior to the hearing of the Notice of Hearing along with a copy of the Petition on Central Valley Regional Center pursuant to Probate Code §1822(e).	
	Aff.Sub.Wit.	Personal property - \$10,000.00			
✓	Verified	Petitioner states the proposed conservatee cannot properly provide for his personal needs due to a traumatic brain injury sustained when he was run over by a car at age 5. He currently resides in a group home. His mental abilities are that of a 5 year old.		Note: If the petition is granted, status hearings will be set as follows:	
	Inventory	Proposed conservatee is a claimant in a personal injury action that caused the brain injury. A mediation to resolve this case is set for 2/6/2013. To settle this case, the proposed conservatee must sign a release of all claims against the tortfeasor. Proposed conservatee lacks the capacity, awareness and understanding to negotiate at the mediation and to sign a release, if the case is settled.		<ul style="list-style-type: none"> Friday, February 22, 2013 at 9:00 a.m. in Department 303, for the filing of the bond. Friday, May 24, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, March 21, 2014 at 9:00 a.m. in Department 303, for the filing of the first account 	
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	W/			
	Aff.Pub.				
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✓	Pers.Serv.	W/			
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	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				
		Court Investigator Julie Negrete's Report filed on 1/22/13.		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
				Reviewed by: KT	
				Reviewed on: 1/22/13	
				Updates: 1/24/13	
				Recommendation:	
				File 5 - Kinsey	

Age: 6		VANESSA CASAREZ , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		RAUL RANGEL and JUANA RANGEL , paternal grandparents, were appointed co-guardians on 08/21/06.	1. Need <i>Notice of Hearing</i> with proof of service by mail at least 15 days before the hearing with a copy of the Petition for Visitation on: - Raul Rangel (Guardian) - Juana Rangel (Guardian)
Cont. from		Petitioner requests unsupervised overnight visits the 1 st , 3 rd , and 5 th Saturday of each month from 11:00 am Saturday to 2:00 pm on Sunday. Petitioner states that she has visited with Ruben every other Saturday per the previous court order and their relationship has developed. Petitioner states that late last year the Petitioners began pressuring her into allowing them to adopt Ruben and have even brought this up in front of Ruben. Further, Petitioner states that the Guardians have told Ruben mean things about her like, "She doesn't love you", "She's nasty", and that Petitioner doesn't like him. Petitioner states that this is distressing to Ruben and do not contribute to a positive environment while they visit. Petitioner states that she has worked hard to maintain her sobriety, works two jobs and keeps up with her obligations. She states that the stress caused by the guardians only make this difficult situation even worse.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Opposition to Petition for Visitation filed 01/14/13 by Raul Rangel and Juana Rangel, Guardians, states: They object to the Petition for visitation for the following reasons: 1. There is no real bond between Ruben and Vanessa and he does not interact much with her during her brief visits. Often times she just sits on the couch while he watches TV or plays video games. They do not speak much to each other and she makes little to no effort to interact with him. She does not read to him or play games with him during most visits. There is no real mother/child relationship between them. She does not seem able to or interested in creating one, often only making token visits.	
		Continued on Page 2	
			Reviewed by: JF
			Reviewed on: 01/23/13
			Updates:
			Recommendation:
			File 6 - Rangel

2. Ruben has lived with the guardians since birth and they have always been his primary care providers, supporting him financially, emotionally and physically. On 10/12/12, they filed a Petition to Declare the Child be Freed from Custody and Control of the biological mother (12CEFL06252).
3. This Petition was filed on the advice and instructions of Social Worker, Mary Wilson, who is assigned to their adoption case with the California State Department of Adoptions after the guardians filed an Adoption Request on 03/20/12 (12CEFL01653) which is also pending. The mother (Petitioner) will not consent to the adoption so it became necessary to file a Petition to Free the Child from her Custody and Control.
4. The Termination of Parental Rights case has been set for a settlement conference on 02/26/13 at 1:30pm in Dept. 304 and set for trial on March 13, 2013 at 1:30 pm in Dept. 304.
5. They believe this petition for visitation has been filed only in an attempt to frustrate or dissuade them from pursuing the adoption, which they believe is in Ruben's best interest as he only knows them as his parents.
6. Petitioner's statement in support of her request for overnight visits is filled with many false and misleading statements. They state that they never told the child that she does not love him. They do sometime watch TV or play video games together, but that is the extent of their relationship and the bond between them is minimal. They do not speak much to each other and it seems as though the visits are only to keep up appearances and not to truly bond with Ruben. Ruben shows little interest in her and he does not know that she is his mother.
7. Her visits have shown a lack of concern for how Ruben feels. On at least one occasion, she came over for a visit and woke him up, even though the guardians told her that he was sick. She tried to forcibly pick him up by his arm pits when she left and hurt him. He cried for at least 10 minutes after she left and complained of pain for 3 days. All of the visits seem to negatively affect him and he will often become upset or confused by the things she says to him.
8. The Investigation Report conducted by Robert Preseton, Ph.D. and submitted to the Court on 12/12/12 in connection with their adoption case, states it is in the best interest of the child that he be declared free from parental custody and control of Ms. Casarez. Her long history of drug abuse and ongoing failure to provide a safe, stable home for Ruben, as well as the bond he has with the guardians is the reason they are asking the Court to dispense with further visitation between Ms. Casarez and Ruben until the matter of adoption and their Petition to have him declared free from parental custody and control can be adjudicated.

Atty Clark, Mary Gail (Pro Per – Co- Petitioner – Paternal Grandmother)

Atty Seib, Lorna (Pro Per – Co-Petitioner – Paternal Grandmother's Spouse)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/ COMMENTS:	
		MARY GAIL CLARK , paternal grandmother, and LORNA SIEB , paternal grandmother's spouse are petitioners.		<p>This petition pertains to Lillyanna Clark only. Petitioner was granted guardianship of the minor's sibling Alyssa Rose Clark on 10/06/2011.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Charles Clark (Paternal Grandfather) • Maria Juarez (Maternal Grandmother) 3. The signature of the petitioners on the Duties of Guardian Form does not appear to be the original. 	
Cont. from 120312					
	Aff.Sub.Wit.				
✓	Verified		Father: ROBERT CHARLES CLARK , consents and waives notice		
	Inventory				
	PTC		Mother: MARY CRYSTAL CLARK , Deceased		
	Not.Cred.				
	Notice of Hrg	x	Paternal Grandfather: Charles Clark		
	Aff.Mail	x	Maternal Grandfather: Ruben Briones, Deceased		
	Aff.Pub.		Maternal Grandmother: Maria Juarez		
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen		Petitioner states: the minor's mother died leaving the child in the care of her father, when the father was in trouble the children went to the great aunt. CPS placed the minor, Lillyanna in the care of the maternal great aunt who was encouraged to file guardianship but never did. Petitioner wanted the minor to live with her because she was also caring for the child's other two siblings but was not able to locate the child until three weeks ago. The child's doctor notified the petitioner of the child's appointment and the petitioner and father went to the doctor's office to try and get the child. The maternal great aunt refused to turn the child over to her father. The father called police who in turn called CPS. The minor child was brought to the petitioner and her father later that day by police and a CPS social worker. The CPS social worker urged the petitioner to seek guardianship of the child. Petitioner states that she wants to keep the minor child in her home because she currently has guardianship of the child's two other siblings.		
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice		Court Investigator Samantha D. Henson's report filed 11/26/2012.		
				Reviewed by: LV	
				Reviewed on: 01/24/2013	
				Updates:	
				Recommendation:	
				File 7 - Clark	

Atty Quinonez, Cecilia (pro per – maternal grandmother/Petitioner)

Atty Quinonez, Valerie (pro per – maternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	CECILIA QUINONEZ , maternal grandmother, and VALERIE QUINONEZ , maternal aunt, are Petitioners.	1. Need <i>Notice of Hearing</i> .
	Father: UNKNOWN	2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Cont. from	Mother: REYNA QUINONEZ – <i>Declaration of Due Diligence</i> filed 11/26/12	- Father (unknown)
Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	- Reyna Quinonez (mother) – unless diligence is found.
✓ Verified	Maternal grandfather: REYES QUINONEZ	3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Inventory	Petitioners allege that guardianship is necessary because the mother is homeless and has recognized that she can't properly care for Leland and keep him safe at all times.	- Paternal grandparents (unknown)
PTC	Court Investigator Jennifer Young filed a report on 01/16/13.	- Reyes Quinonez (maternal grandfather)
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
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✓ Conf. Screen		
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✓ Duties/Supp		
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✓ CI Report		
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✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 01/23/13
		Updates:
		Recommendation:
		File 8 - Quinonez

Atty Diaz, Gloria C. (pro per Petitioner/maternal grandmother)

Atty Diaz, Paul C. (pro per Petitioner/maternal uncle)

Atty Diaz, Brenda (pro per Objector/mother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2 years		<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>GLORIA DIAZ, maternal grandmother and PAUL DIAZ, maternal uncle, are petitioners.</p> <p>Father: UNKNOWN – court dispensed with notice by minute order dated 12/12/12.</p> <p>Mother: BRENDA DIAZ</p> <p>Paternal grandparents: Unknown Maternal grandfather: Charles Diaz, Jr.</p> <p>Petitioners state mother is homeless and unable to care for the minor. Mom is on drugs and does not give the minor the proper attention she needs.</p> <p>Objections of mother, Brenda Diaz, filed on 12/10/12 states she is currently an in-patient program at Spirit of Women, serving 6-months inpatient and 6-months outpatient. Mom states she is randomly drug tested and attending numerous classes including parenting and therapy with her daughter. They are in a safe and drug free environment.</p> <p>Court Investigator Jennifer Daniel's Report filed on 1/22/13.</p> <p>DSS Social Worker Keith Hodge filed a report on 1-24-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on: Brenda Diaz (mother) <p>Note: Declaration filed 1/23/13 states the guardians were unable to have the mother served in time because they were sick with the flu, and when they went to the sheriff they said there wasn't enough time and didn't accept the papers.</p> <ol style="list-style-type: none"> 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Paternal grandparents (unknown) b. Charles Diaz, Jr. (maternal grandfather) 4. UCCJEA is incomplete. Need minor's residence information for 12/12/10 through 11/4/12 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
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<input type="checkbox"/>	Citation			
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Reviewed by: KT / skc
Reviewed on: 1/23/13
Updates: 1/24/13
Recommendation:
File 9 - Lachino

(1) Report on Waiver and First and Final Account and (2) Petition for Final Distribution and for (3) Allowance of Compensation to Attorney for Ordinary Services

DOD: 03/30/12		JEANNE SAKATA TSUKUDA , Administrator, is Petitioner. Accounting is waived. I & A - \$4,658,556.82 POH - \$4,516,645.96 (Examiners calculation, total dollar amount not stated in Petition) Administrator - waived Attorney - \$59,592.59 (statutory) Distribution, pursuant to intestate succession, is to: Jeanne Sakata Tsukuda – 100% of assets	NEEDS/PROBLEMS/COMMENTS: 1. The Petition does not does not address the notices required under Probate Code § 9202(b) – CA Victim Compensation and, 9202(c)(1) to the Franchise Tax Board. 2. Order does not state the dollar value of the assets to be distributed to the beneficiary. Per Local Rule 7.6.1A - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <u>Monetary distributions must be stated in dollars, and not as a percentage of the estate.</u> Need revised Order.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 06/05/12		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202 x		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice x		

Reviewed by: JF	
Reviewed on: 01/23/13	
Updates:	
Recommendation:	
File 10 – Sakata	

Petition for Appointment of Temporary Conservatorship of the Person (Prob. C. 2250)

Age: 79 years		<u>GENERAL HEARING 2/25/13</u>		NEEDS/PROBLEMS/COMMENTS:	
		LAQUESHA COLEMAN , granddaughter, is petitioner and requests appointment as conservator of the Person.		Court Investigator advised rights on 1/17/13.	
Cont. from		Petitioner states a temporary conservatorship is needed because the proposed conservatee has been the victim of elder abuse and is being irreparably harmed in her home. She is currently hospitalized suffering from a stroke, heart attack, bed sores and weight loss.		1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition on: <ul style="list-style-type: none"> a. Virginia Grant (proposed conservatee) 	
<input type="checkbox"/> Aff.Sub.Wit.					
<input checked="" type="checkbox"/> Verified		Court Investigator Samantha Henson's Report filed on 1/23/13.		3. Need proof of service of the Notice of Hearing along with a copy of the temporary petition on: <ul style="list-style-type: none"> a. Stella Harris (daughter) b. Veronica Floods (daughter) c. Viola Grant (sister) d. Andrew Harris (grandson) e. Anthony Harris (grandson) f. Albert Harris (grandson) g. Shemica Fields Jackson (granddaughter) h. Tyshanna Aiewine (granddaughter) i. Tyree Aiewine (grandson) j. Antione Aiewine (grandson) k. Deandra Aiewine (granddaughter) l. Jimisha Harris (granddaughter) m. Aheasha Harris (granddaughter) n. Hatari Byrd (grandson) 	
<input type="checkbox"/> Inventory					
<input type="checkbox"/> PTC					
<input type="checkbox"/> Not.Cred.					
<input type="checkbox"/> Notice of Hrg		<input checked="" type="checkbox"/>			
<input type="checkbox"/> Aff.Mail		<input checked="" type="checkbox"/>			
<input type="checkbox"/> Aff.Pub.					
<input type="checkbox"/> Sp.Ntc.					
<input type="checkbox"/> Pers.Serv.		<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/> Conf. Screen					
<input checked="" type="checkbox"/> Letters					
<input checked="" type="checkbox"/> Duties/Supp					
<input type="checkbox"/> Objections					
<input checked="" type="checkbox"/> Video Receipt					
<input type="checkbox"/> CI Report					
<input type="checkbox"/> 9202					
<input checked="" type="checkbox"/> Order					
<input type="checkbox"/> Aff. Posting				Reviewed by: KT	
<input type="checkbox"/> Status Rpt				Reviewed on: 1/29/13	
<input type="checkbox"/> UCCJEA				Updates:	
<input type="checkbox"/> Citation				Recommendation:	
<input type="checkbox"/> FTB Notice				File 11 - Grant	

Cerrinity age: 5 DOB: 6/25/2007		GENERAL HEARING 3/12/2013	NEEDS/PROBLEMS/COMMENTS:
Veronica age: 2 DOB: 8/13/2010			
		CHARLES BLAISON , non-relative, is petitioner. Father: JOSE GARCIA – consents and waives notice. Mother: CINDEL PATTON – personally served 1-23-13 Paternal grandfather: Frank Garcia Paternal grandmother: Sandra Rodriguez Maternal grandfather: Mark Bishoff Maternal grandfather: Shelly Patton	
	Aff.Sub.Wit.	Petitioner states the court made it clear that Paul Staley could not be with or around the children however Cindel (mother) is residing with this man who is a sex offender and registered on Megan's Law. Cindel and Paul have a minor daughter together who was born on 3/23/12.	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA	Reviewed by: KT / skc	
	Citation	Reviewed on: 1/23/13	
	FTB Notice	Updates: 1/28/13	
		Recommendation:	
		File 12 - Garcia	

Atty

Clark, William F. of Redondo Beach (for Petitioner James R. Wilkinson - Beneficiary)

Atty

Simonian, Jeffrey (for Respondent Ross W. Wilkinson - Trustee)

Status Conference Re: Setting of a New Trial Date

William DOD: 2/2/2009		<p>JAMES WILKINSON, son and beneficiary of the WILLIAM and DORTHEA WILKINSON TRUST, Petitioned for: 1) Accounting; 2) Removal of Trustee and Appointment of Successor; 3) Return of Assets to Trust Estate; 4) Finding Ross W. Wilkinson Liable for Financial Elder Abuse; 5) Awarding Double Damages 6) Determining Ross W. Wilkinson Pre-Deceased the Trustors 7) Ross W. Wilkinson Not be Permitted to Use Trust Assets to Defend Himself 8) Attorney Fees and Costs. The Fourth Amended Petition is presently before the court.</p> <p>Minute Order dated 12/11/12 states that the parties engaged in settlement discussions, but the matter was not settled. Trial set for 01/29/13.</p> <p>Stipulation for Continuance of Trial filed 01/17/13 set this matter for a status conference for the purpose of setting a new trial date on 01/29/13 and authorized a partial distribution to James Wilkinson in the amount of \$40,000.00 from the remaining trust assets.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>As of 01/23/13, nothing further has been filed in this matter.</p>
Dorothea DOD: 1/19/1997			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
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Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 01/23/13	
		Updates:	
		Recommendation:	
		File 13 - Wilkinson	